

HOSPITAL OCCUPATIONAL THERAPY REPORT

P.O. BOX 2415
EDMONTON, AB T5J 2S5
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C826 Assessment

C827 Progress

C828 Discharge

WCB Claim Number

Personal Health Number

WORKER DETAILS

Surname		First Name and Initial		Date of Birth (yyyy/mm/dd)	
Address Street		City/Town		Province	
				Postal Code	
Telephone Number		Date of Accident (yyyy/mm/dd)		Is the patient working? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Referring Physician:		Date of Physician Referral: (yyyy/mm/dd)			
Diagnosis		Date of Assessment: (yyyy/mm/dd)		Part of Body:	
				Occupation (NOC):	

Assessment Findings / Progress (including specific Range of Motion and Strength, Measurements, Functional Deficits)	TREATMENT DATES (MONTH/DAY)							
	wk	sun	mon	tues	wed	thurs	fri	sat
	1							
	2							
	3							
Describe changes in diagnosis and/or status:	Diag code:	Diag code:	Diag code:	4				

Functional Status / Goals	Methodology	Time Frame	Treatment completed: <input type="checkbox"/> Yes <input type="checkbox"/> No
			Employment Status (check one only)
			<input type="checkbox"/> Employment / Pre-Accident Level
			<input type="checkbox"/> Employment / Modified Level
			<input type="checkbox"/> Not Employment / Capable of Pre-Accident Level
			<input type="checkbox"/> Not Employment / Capable of Modified Level
Further therapy? <input type="checkbox"/> Yes <input type="checkbox"/> No	Number of weeks _____	Number of days per week _____	<input type="checkbox"/> Further Investigation / Treatment
Work Restrictions <input type="checkbox"/> Yes <input type="checkbox"/> No	Describe: _____		<input type="checkbox"/> Discharged due to Non-Compliance/Non-Attendance
<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary	Describe: _____		<input type="checkbox"/> Other

Work Assessment Centre referral recommended for :

<input type="checkbox"/> Further Medical Assessment	<input type="checkbox"/> Functional Capacity	<input type="checkbox"/> Occupational Rehab
<input type="checkbox"/> Onsite	<input type="checkbox"/> Hand Assessment	<input type="checkbox"/> Other _____

Does the worker have a job to return to? <input type="checkbox"/> Yes <input type="checkbox"/> No	Is injury preventing worker from performing date of accident work? <input type="checkbox"/> Yes <input type="checkbox"/> No	Estimated date of return to pre-accident work: (yyyy/mm/dd)
Can modified/alternate work be performed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Describe work capabilities at present: (see over for definitions)	
	<input type="checkbox"/> Heavy <input type="checkbox"/> Medium <input type="checkbox"/> Light <input type="checkbox"/> Limited <input type="checkbox"/> Not Capable <input type="checkbox"/> Constant <input type="checkbox"/> Frequency <input type="checkbox"/> Occasional <input type="checkbox"/> Rarely <input type="checkbox"/> Never	
Are there any complication factors that will impede or delay the worker's return to work?	If yes, <input type="checkbox"/> Medical <input type="checkbox"/> Psychological <input type="checkbox"/> Surgery	Date (yyyy/mm/dd)
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Other (please describe) _____	

Name and Address of whom fee is payable: (Please print)	Therapist's Signature	Printed Name
	Facility:	Facility Number:
	Date (yyyy/mm/dd)	Therapist(s) Telephone Number

THIS DOCUMENT MAY BE EXAMINED BY ANY PERSON WITH DIRECT INTEREST IN A CLAIM THAT IS UNDER REVIEW.

Work Assessment Centres

Referral Assists	Evaluation Services Available
Evaluation of worker's functional status and fitness for work Recommendations for further treatment (eg. Occupational Rehabilitation Programs, Further Diagnostics/ Consultations)	Medical Status Examinations Functional Capacity Evaluations Medical Coordination Services

Independent Medical Exam

An examination by an appropriate specialist not involved in treatment of the case for the purpose of diagnosis clarification (work relationship), work fitness, and/or assessment of permanent clinical impairment.

Work Capabilities

Task level guidelines

Limited work	Light work	Medium work	Heavy work
- Exerting up to 5kg (11 lbs) of force. - Example: An occupation where the Worker sits most of the time, and only walks or stands for brief periods.	- Exerting up to 10kg (22 lbs) of force. - Example: Walking or standing to a significant degree, or sitting constantly but with arm and/or leg controls with exertion of force greater than limited.	- Exerting up to 20kg (44 lbs) of force.	- Exerting over 20kg (44 lbs) of force.

* Reference: The North American Occupation Classification (NOC)

When determining a worker's fitness for work and suitability for a person, you need to also consider the frequency at which the task is performed. For example, if a worker's regular job duties requires them to lift 11 kg (medium level) from their waist to an overhead position on a frequent basis, but they are only able to lift 11 kg on an occasional basis, this would be considered a work restriction.

Frequency is commented on by medical professional as follows:

Never	- 0% of the day
Rarely	- 1-5% or not daily
Occasional	- 6-33% of the day
Frequent	- 34-66% of the day
Constant	- 67-100% of the day

Examples of Functional Work Restrictions

Repetitive movement against resistance and gripping		
Driving motorized equipment		
Handling/lifting of materials		
Working at heights		
Pushing/Pulling		
Lifting at Job		Standing at Job

Environmental Conditions

Inside Outside In a vehicle or cab Dust/fumes
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